FINANCIAL EXPRESS

D. P. NAGAR, RANDIA - 756 135 DIST: BHADRAK (ODISHA) Tel: +91-6784 - 240230, Fax: +91-6784 - 240626 Email: facorccp@facorccp.in, www.facorgroup.in

EXTENSION IN DATE OF SUBMISSION OF RESOLUTION PLAN FOR FERRO ALLOYS CORPORATION LIMITED (UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS)

Attention is drawn to the advertisement released on Tuesday, the 6th March, 2018 inviting invitations from potential investors/ Consortium of investors having adequate financial and technical capabilities to submit Resolution Plan for M/s Ferro Alloys Corporation Limited (FACOR)

Further to the above advertisement, please be informed that the last date of submission of the Resolution Plan stands extended from Monday, the 12th March, 2018 till Saturday, the 17th March, 2018 by 5.00 pm.

Interested applicants may, therefore, refer to the Expression of Interest (EOI) and Submission of Resolution Plan documents uploaded on the website (www.facorgroup.in) or Contact: kgsomani@kgsomani.com

Further, details about the company will be provided to the interested parties upon signing of the Confidentiality Agreement, format of which is included in the EOI uploaded on the said website

Interested Parties to contact: K G. Somani IBBI/IPA-001/IP-P00300/2017-18/10544. Resolution Professional Email: kgsomani@kgsomani.com Registered Address of RP with IBBI. K.G. Somani & Co.; 3/15, 4th Floor, Asaf Ali Road, New Delhi-110002



MAHA RASHTRA APEX CORPORATION LIMITED

[CIN: L85110KA1943PLC001177] Registered Office: N-301. 3rd Floor, North Block, Manipal Centre, 47, Dickenson Road, Bangalore - 550 042.
Admn. Office : Syndicate House, Manipal - 576 104. Telephone : 080 - 4031 3154.
Fax: 0820-2571112, E-mail: mracl.ho@manipal.com Web: www.maharashtraapex.com

NOTICE OF EXTRA ORDINARY GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that the an Extra Ordinary General Meeting (EGM) of the Company will be held on Thursday, April 5, 2018 at 11.00 a.m. at Shri T. Ramesh U. Pai Memorial Hall at Kurlon Factory, Jalahalli Camp Road, Yeshwantpur, Bangalore 560022 to transact the business, as set out in the Notice of EGM. Notice of the EGM has been e-mailed on March 9, 2018 to members whose e-mail id have been made available by the depositories or are registered with the Company and sent by permitted mode on March 10, 2018 to members who have not registered their e-mail address.

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the EGM using electronic voting system from a place other than the venue of the EGM ('remote e-voting'), provided by Central Depository System Limited (CDSL) and the business may be transacted through such voting.

The e-voting period commences on Monday, April 2, 2018 (9.00 a.m. IST) and ends on Wednesday, April 4, 2018 (5.00 p.m. IST). During this period, Members may cast their vote electronically. The e-voting module shall be disabled by CDSL thereafter.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid up equity share capital of the Company as on March 29, 2018 ('cut-off date') Any person, who is a Member of the Company as on the cut-off date is eligible to cas vote on all the resolutions set forth in the Notice of EGM.

The facility for voting, either through electronic voting system or polling paper shall also be made available at the EGM. Members who have not already cast their vote by remote e-voting shall be able to exercise their right to vote at the EGM. The Members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

A person who has acquired shares and become a member of the Company after the dispatch of notice of EGM and holding shares as of cut-off date, may obtain the login ID and password by sending a request at helpdesk.evoting@cdsl.com. However, i the person is already registered with CDSL for remote e-voting then the existing user ID and password can be used for casting vote.

For details relating to remote e-voting, please refer to the Notice of the EGM. In case of any queries relating to voting by electronic means, please refer to the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available a the Downloads section of www.evotingindia.com. In case of any grievances connected with facility for voting by electronic means, please contact J. M. Panday, Company Secretary at Maha Rashtra Apex Corporation Limited, N-301, 3rd Floor, North Block Manipal Centre, Bengaluru - 560 042, Karnataka. Email: mracl.ho@manipal.com Tel: 080 - 4031 3154.

The Notice of the EGM is available on the Company's www.maharashtraapex.com and also on the CDSL's website: www.evotingindia.com.

The details of the EGM are also available on the website of the Company and the website of the stock exchanges where the shares of the Company are listed.

> For and on behalf of Board For Maha Rashtra Apex Corporation Ltd

Place: Bangalore Date : March 13, 2018 Jamsheed M. Panday Company Secretary

PNUUNAWWIL

BID/OFFER CLOSES ON MARCH 15, 2018

Simple, Safe, Smart way of

Mandatory in public issue from Application - Make use of it!! | January 1, 2016. No cheque will be accepted.

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA be

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band, and the The Offer is being made in terms of Rule 19(2)(b)(iii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), wherein at least 10% of the post-Offer Equity Share capital of our Company will be offered to the public. The Offer is being made through the Book Building Process in accordance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"), wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB Portion"). 5% of the QIB Portion shall be available for shall be available for allocation on a proportionate basis to Qualified institutional Buyers ("QIB Portion"). 5% of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Retail Individual Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds only. The proportion of the QIB Portion for proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders shall participate in the Offer and a subject to valid Bids being received from them at or above the Offer Price. All Bidders and a subject to valid Bids being received from them at or above the Offer Price. All Bidders and a subject to valid Bids being received from them at or above the Offer Price. All Bidders and a subject to valid Bids being received from them at or above the Offer Price. All Bidders and a subject to valid Bids being received from them at or above the Offer Price. All Bidders and a subject to valid Bids and

the Applications Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA Accounts in which the corresponding Bid Amount will be blocked by the SCSBs. For details, see "Offer Procedure" on page 338 of the RHP. Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form/Application Form Should match with the PAN, DP ID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the

beneficiary account provided in the Bid cum Application Form is active. Contents of the Memorandum of the Company as regards its Objects: For information on the main objects and other objects of the Company, see "History and Certain Corporate Matters" on page 139 of the RHP and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 399 of the RHP. Liability of the members of the Company: Limited by shares.

Amount of share capital of the Company and Capital Structure: The authorised, issued, subscribed and paid up share capital of the Company as on the date of the RHP is as follows: the authorised share capital of the Company is ₹ 2,000,000,000 divided into 200,000,000 Equity Shares. The issued, subscribed and paid up share capital of the Company is ₹ 1,832,812,500 divided into 183,281,250 Equity Shares. For further details, see the section "Capital Structure" on page 69 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: 1. President of India through Shri Govind Narain, Secretary, Department of Defence Production, Ministry of Defence - 6 shares, Shri Govind Narain, Secretary, Department of Defence Production, Ministry of Defence – 1 share, Shri M.M.Sen, Joint Secretary (PS), Department of Defence Production, Ministry of Defence – 1 share, Shri A.P.B.Nayar, Additional Financial Adviser, Ministry of Defence – 1 share and Shri S.N. Acharya, Deputy Secretary (PS), Department of Defence Production, Ministry of Defence – 1 share and Shri S.N. Acharya, Deputy Secretary (PS), Department of Defence – 1 share, aggregating to 10 Equity Shares each of our Company. The liability of the members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 139 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters each dated February 07, 2018. For the purposes of the Offer, NSE shall be the Designated Stock Exchange. A copy of the Red Herring Prospectus and the Prospectus shall be delivered for registration to the RoC in accordance with section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 399 of the RHP.

Disclaimer Clause of SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 314 of the RHP for the full text of the disclaimer clause of SFRI

Disclaimer Clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus". The investors are advised to refer to page 324 of the Red Herring Prospectus for the full text of the disclaimer clause of the BSE Limited.

Disclaimer Clause of NSE (the Designated Stock Exchange): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer document". The investors are advised to refer to page 323 of the RHP for the full text of the Disclaimer clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 14 of the RHP.

BOOK RUNNING LEAD MANAGERS (1) IDBI capital

SBI CAPITAL MARKETS LIMITED Address: 202, Maker Tower 'E', Cuffe Parade Mumbai - 400 005, Maharashtra, India. Telephone: +91 22 2217 8300: Facsimile: +91 22 2217 8332 Email: bdl.ipo@sbicaps.com Website: www.sbicaps.com Investor Grievance ID:

investor.relations@sbicaps.com Contact Person: Sambit Rath / Nikhil Bhiwapurkar SEBI Registration Number:

0

IDBI CAPITAL MARKETS & SECURITIES LIMITED YES SECURITIES (INDIA) LIMITED (Formerly known as IDBI Capital Market Services

Address: 3rd Floor, Mafatlal Centre, Nariman Point, Mumbai - 400 021, Maharashtra, India Telephone: +91 22 4322 1212 Facsimile: +91 22 2285 0785 Email: ipo.bdl@idbicapital.com

Website: www.idbicapital.com Investor Grievance ID: redressal@idbicapital.com Contact Person: Sumit Singh / Priyankar Shetty SEBI Registration Number: INM000010866

YES SECURITIES

Address: IFC, Tower 1 & 2, Unit no. 602 A, 6th Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013 Maharashtra, India Telephone: +91 22 3012 6919 Facsimile: +91 22 2421 4508 Email: dlbdl.ipo@yessecuritiesltd.in Website: www.yesinvest.in Investor Grievance ID: igc@yessecuritiesltd.in Contact Person: Mukesh Garg / Chandresh Sharma

Clankit

INR000002532

ALANKIT ASSIGNMENTS LIMITED Address: 205 - 208, Anarkali Complex Jhandewalan Extension, New Delhi 110 055. India. Telephone: +91 11 4254 1234: Facsimile: +91 11 4154 3474 Email: bdl_ipo@alankit.com Website: www.alankit.com Investor Grievance ID: bdl igr@alankit.com Contact Person: Pankai Goenka/Boilman **SEBI Registration Number:**

REGISTRAR TO THE OFFER

COMPANY SECRETARY AND COMPLIANCE OFFICER

N. Nagaraja Company Secretary and Compliance Officer Registered Office: Kanchanbagh Hyderabad - 500 058, Telangana, India Corporate Office: Plot no.38-39
TSFC Building, Near ICICI Towers, Financial District, Telephone: +91 40 2434 4979; Fax: +91 40 2434 0660 E-mail: investors@bdl-india.com Website: www.bdl-india.com

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of letter of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund intimations and non-receipt of funds by electronic mode.

Availability of RHP: Investors are advised to refer to the RHP, and the "Risk Factors", beginning on page 14 of the RHP, before applying in the Offer. Full copy of the RHP is available on the website of SEBI at www.sebi.gov.in, websites of the BRLMs at www.sbicaps.com, www.idbicapital.com and www.yesinvest.in and the websites of BSE and NSE i.e. www.bseindia.com, respectively.

SEBI Registration Number: INM000012227

Availability of Bid-cum-Application Forms: Bid-cum-Application Forms can be obtained from the Registered Office of the Company, BHARAT DYNAMICS LIMITED, Tel: +91 40 2434 4979; Fax: +91 40 2434 0660; the BRLMs: SBI CAPITAL MARKETS LIMITED, Tel: +91 22 2217 8300, Fax: +91 22 2217 8302; IDBI CAPITAL MARKETS & SECURITIES LIMITED, Tel: +91 22 2217 8302, Fax: +91 22 2217 8302; IDBI CAPITAL MARKETS & SECURITIES LIMITED, Tel: +91 22 2217 8302, Fax: +91 22 2217 8302; IDBI CAPITAL MARKETS & SECURITIES LIMITED, Tel: +91 22 2217 8302, Fax: +91 22 2217 8302; IDBI CAPITAL MARKETS & SECURITIES LIMITED, Tel: +91 22 2217 8302, Fax: +91 22 2217 8302; IDBI CAPITAL MARKETS & SECURITIES LIMITED, Tel: +91 22 2217 8302, Fax: +91 22 3012 6919, Fax: +91 22 2421 4508; the Syndicate Member: SBICAP Securities Limited, Marathon Futurex, 12th Floor, A&B Wing, N.M. Joshi Marg, Lower Parel, Mumbai 400 013, Tel: +91 22 4227 3300/3301, Fax: +91 22 4228 3390, at selected location of the sub-Syndicate Members (as given below), Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Achievers Equities Ltd; Almondz Global Securities Ltd; Amit Jasani Financial Services PvtLtd; Axis Capital Ltd; Axis Securities Ltd; Dalal & Broacha Stock Broking Pvt. Ltd; Eureka Stock & Share Broking Services Ltd; HDFC Securities Ltd; Inventure Growth & Securities Ltd; JM Financial Services Ltd; HDFC Securities Ltd; Karvy Stock Broking Ltd; KJMC Capital Markets Services Ltd; Kotak Securities Ltd; Keynote Capital Ltd; LKP Securities Ltd; Motilal Oswal Securities Ltd; Prabhudas Lilladher Pvt Ltd; RR Equity Brokers Pvt Ltd; Sharekhan Ltd; SMC Global Securities Ltd.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except Anchor Investors. For details on the ASBA process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Offer Procedure" on page 338 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA Form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in

Banker to the Offer and Refund Bank: ICICI Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: March 13 2018 Place: Hyderabad

INM000003531

For Bharat Dynamics Limited On behalf of Board of Directors

Company Secretary and Compliance Officer

Bharat Dynamics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Andhra Pradesh and Telangana, situated at Hyderabad. The RHP is available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively and is available on the websites of the BRLMs at www.sbicaps.com, www.idbicapital.com and www.yesinvest.in, respectively. Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" on page 14 therein. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement is not an offer to sell, nor a solicitation of any offer to buy, securities of our Company in the United States. The Equity Shares referenced herein have not been, and will not be, registered with the U.S. Securities and Exchange Commission under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any U.S. state securities administrator under any applicable U.S. state securities laws, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdictions where such offers and sales are made.

BENGALURU